

# **EDUCAUSE Annual Conference 2021**

## **Exhibitor Registration Overview and Common Registration Scenarios**

As the primary logistics contact designated to coordinate your company's participation at this year's EDUCAUSE Annual Conference, you play an important role in managing your staff registration and housing.

To help you do so, we've put together the following step-by-step guide based on some common registration scenarios that you may encounter.

Please note: If you plan to attend this year's event, you will need to complete your own event registration. Primary logistics contacts are not automatically registered.

# **The Basics**

- You should have received an email from EDUCAUSE staff with a unique link to your company's <u>Exhibitor eConsole</u> for accessing the Maritz Registration Dashboard, which is where you will manage your staff registration and housing.
- When you first log in to your Maritz Registration Dashboard, you will need to select one of the following options to indicate your hotel needs:
  - "Individual Reservations" if you are booking 9 rooms or less or don't need a hotel room block.
  - "Group Room Block" if you want to request a block of hotel rooms (10-room minimum; your block must be managed by you, the primary logistics contact).
  - Reminder: If you request a room block, each individual—whether attending as booth staff or for professional development—will only be presented with rooms within your organization's block during registration. This means rooms could be reserved by staff who are not working the event before your booth staff have had a chance to register, and you could run out of rooms for your booth staff. Please keep this in mind when requesting the quantity of rooms required. Learn more about Housing here.

- When adding personnel to the Maritz Registration Dashboard (found in your Exhibitor eConsole), you only need to designate a registration type for those who are part of your complimentary exhibit staff allotment. You will not designate a registration type for any other registration types.
- > You will need to send unique registration invites to your personnel from the Maritz Registration Dashboard, so they can complete their own event registration. Everyone attending must complete their own event registration and will be prompted to log in or create an EDUCAUSE Profile before doing so.
- As the primary logistics (booth) contact, you can pay for additional exhibit staff or exhibitor full conference registrations, as well as provide a credit card guarantee, for any hotel rooms from the Maritz Registration Dashboard.

# Your Exhibitor eConsole

Each exhibiting organization has a unique Exhibitor eConsole (password required) where you can access your staff registration and housing, along with other logistical details.

Within your Exhibitor eConsole, you will find the Maritz Registration Dashboard, which is where you will manage and monitor your staff registration and housing. Below is an example of what your registration dashboard looks like.

EDUCAUSE 2021 booths include five complimentary exhibitor registrations per 10'x10' of space. The number of complimentary exhibit staff registrations provided to your company will display in your dashboard (outlined in red in the image below).

#### Dashboard

Welcome to your Dashboard for the EDUCAUSE Annual Conference 2021. From here you may manage your group and review financials.

Complimentary exhibitor badge registrations are determined based on your participation as communicated separately. Exhibitor badges beyond the allotted amount will cost \$119.00 for each additional registration.

Note: The complimentary exhibitor badge registration must be processed in advance by October 21, 2021 at 11:59 PM ET in order to receive important event information. Any exhibitor badge registration completed after this date and time will be charged at the \$119.00 rate, even if all of your allotment hasn't been used. Unfortunately, there are administrative costs to process these registrations after this date.

If purchasing a full conference registration, note that early-bird registration ends September 30, 2021. After this date the registration rate increases.

Manage Group		Add/EditPersonnel 🗲	
Registration Type(s)	Allotment Total	Total Registered	Allotment Available
Exhibit Hall Staff	5	0	5
Contact Profile Lexie Nevels			View 🗲

Group Financial Summary		The best thinking in higher ea
Registration Total	\$0.00	
Room Total	\$0.00	131:9:56:7 days hours min sec
Booking Total	\$0.00	
Payments	\$0.00	✓ Helpful Links



If your company has received **complimentary full conference** registrations as a benefit of other participation beyond your booth, **those will not display in your dashboard**.

Please refer to the email that you received from EDUCAUSE staff when your company secured an additional opportunity (i.e. a sponsorship or presentation), which includes a promo code that allows you to fulfill this benefit.

If you have questions regarding registration or housing or if you experience system difficulties, please contact Maritz Global Events (formerly Experient):

educauseexh@maritz.com 864-641-6856

## **Common Registration Scenarios**

The following are common registration scenarios you may encounter for either:

- Individuals affiliated with your company
- Individuals affiliated with an institution

### **Individuals Affiliated with Your Company**

Individuals affiliated with your company may register as one of the following:

- Complimentary Booth Staff (no payment required)
- (Fee-Based) Additional Booth Staff
- Complimentary Full Conference (no payment required)
- (Fee-Based) Full Conference

#### **Complimentary Booth Staff (no payment required)**

This option is recommended for anyone who will work your booth and who will use one of your complimentary exhibitor registrations. To add these individuals to your roster and send them a unique invite to register:

- 1. Log in to your <u>Exhibitor eConsole</u> to access the Maritz Registration Dashboard.
- 2. Select the "Exhibitor Registration and Housing" tile.
- 3. Click "Add/Edit Personnel" to add them to your group.

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Manage Group Add/Edit Personnel 🗲		Group Financial Summary	The best thinking in higher			
Registration Type(s)	Allotment Total	Total Registered	Allotment Available	Registration Total	\$0.00	
Exhibit Hall Staff	5	0	5	Room Total	\$0.00	131:9:56:7 days hours min sec
Stan				Booking Total	\$0.00	
Contact Profile	•		View 🔶	Payments	\$0.00	
Lexie Nevels						
Click here to vi	iew Participa	ntlist				

- 4. Insert their first name, last name, and email address (you must use either the email address associated with their EDUCAUSE Profile or an email that they can access to receive their unique invite).
- 5. Set "Have a promo code?" to "No."
- 6. Under "View Allotment Summary," click the "Please Select" button.

*	Indicates	required	fields.
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* First Name	
Lois	
<b>★</b> Last Name	
Lane	
<b>★</b> Email	
zzllane2@test.comzz	B
Have a promo code? No	

Please Select	<b>`</b>	ect the registration type if you	ı are assigning a complimentary staff badge.
Can	cel	Add	

- 7. In the pop-up window, click the radio button to designate them as "Exhibit Hall Staff."
- 8. Click "Continue."
- 9. Click "Add" to add them to your roster.



- 10. If they have been added, you will see them on your roster when you scroll down to the bottom of this page.
- 11. Click the checkbox next to their name.
- 12. Select the "Invite Selected" button. This will send an email invitation to each staff member, asking them to register for the event.

simply send r staff is <u>not</u>		hey are assigne you see an ora					
- 3turi 13 <u>CO</u>	First Name	Last Name	Company	Registration Status	Housing	Balance Due?	Select
1662	Lois	Lane	Collaborative Solutions	Exhibit Hall Staff 🔻 🗙	+ Room		

- 13. Each individual will receive an email invitation to complete their event registration. If they have been designated correctly, they will not be prompted for payment.
- 14. When they have completed their registration, the orange button in your dashboard (under Registration Status) will turn green.
- 15. If you would like to upload a group of names into your roster rather than adding each person individually, you may utilize the template provided under "Import Personnel" in step 3 above.

#### (Fee-Based) Additional Booth Staff

This option is recommended for anyone who will work your booth but **will not** use one of your complimentary exhibitor registrations. To add these individuals to your roster and send them a unique invite to register:

- 1. Log in to your <u>Exhibitor eConsole</u> to access the Maritz Registration Dashboard.
- 2. Select the "Exhibitor Registration and Housing" tile.
- 3. Click "Add/Edit Personnel" to add them to your group.

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If purchasing a full conference registration, note that early-bird registration ends September 30, 2021. After this date the registration rate increases.

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ks

- 4. Insert their first name, last name, and email address (you must use either the email address associated with their EDUCAUSE Profile or an email that they can access to receive their unique invite).
- 5. Set "Have a promo code?" to "No."
- 6. Under "View Allotment Summary," **do not click the "Please Select" button**, so these individuals are not designated as "Exhibit Hall Staff."

#### \* Indicates required fields.

<b>≭</b> First Name	
Lois	
<b>≭</b> Last Name	
Lane	
<b>★</b> Email	
zzllane2@test.comzz	8
<ul> <li>Have a promo code?</li> <li>No</li> </ul>	



		Cancel	Add
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- 7. Click "Add."
- 8. If they have been added, you will see them on your roster when you scroll down to the bottom of this page.
- 9. Click the checkbox next to their name.
- 10. Select the "Invite Selected" button. This will send an email invitation to each staff member, asking them to register for the event.

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simply send	-		ed a promo code, do not assign a		i wise, do not sele		ategory
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	First Name	Last Name	Company	Registration Status	Housing	Balance Due?	e Selected
20	First Name	Last Name	Company	Registration Status	Housing		e Selected
1662	<u>First Name</u> Lois	Last Name Lane	<u>Company</u> Collaborative Solutions	Registration Status	Housing + Room		e Selected

- 11. When these individuals go to complete their registration, they will be prompted with registration options and should select "**EP Exhibit Hall Staff Paid**."
  - I. If *they* are paying, they will be prompted for payment at the end of their registration.
  - II. If *you* are paying, have them complete the registration all the way through until they get to the payment screen and then close out. You will be able to pay for their registration from your dashboard.

#### **Complimentary Full Conference (no payment required)**

If your organization has secured an additional sponsorship and/or presentation opportunity beyond your booth, you may also have complimentary full conference registrations as part of your benefits, which can be used for either the online or both online and in-person experience. (Only booth staff badge allotments will display in your Maritz Registration Dashboard.)

EDUCAUSE staff will send your organization's primary logistics contact a confirmation email when an opportunity has been secured. This email will include a promo code for the logistics contact to share with applicable personnel. These promo codes can be used by your company's personnel or you may share them with your institutional clients or presenters.

Full conference registrations are recommended for anyone who would like to attend the event for professional development. To add these individuals to your roster and send them a unique invite to register:

- 1. Log in to your Exhibitor eConsole to access the Maritz Registration Dashboard.
- 2. Select the "Exhibitor Registration and Housing" tile.
- 3. Click "Add/Edit Personnel" to add them to your group.

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Manage Group		Add/E	dit Personnel 🔶
Registration Type(s)	Allotment Total	Total Registered	Allotment Available
Exhibit Hall Staff	5	0	5
Contact Profile Lexie Nevels			View 🗲
Click here to vie	w Participa	ntlist	

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	Group Financial Summary		The b
	Registration Total	\$0.00	
	Room Total	\$0.00	13 day
	Booking Total	\$0.00	
	Payments	\$0.00	▼ Help



▼ Helpful Links

- 4. Insert their first name, last name, and email address (you must use either the email address associated with their EDUCAUSE Profile or an email that they can access to receive their unique invite).
- 5. Set "Have a promo code?" to "Yes" and enter the promo code provided in your confirmation email from EDUCAUSE.

<ul> <li>Add New Person</li> </ul>		
Please complete the followir	g fields.	
Indicates required fields.		
* First Name		
Last Name		
<b>∗</b> Email		
Have a promo code? Yes		
165		
Promotional Code		
Cancel	Add	

6. Under "View Allotment Summary," **do not click the "Please Select" button**, so these individuals are not designated as *any* registration type.

🛊 First Name				
Lois				
🕻 Last Name				
Lane				
k Email				
zzllane2@test.comzz		83		
<ul> <li>Have a promo code?</li> </ul>				
Please sect > F ease se	elect the registration type if you	are assigning a	complimentary	staff badge.
Cancel	Add			

7. Click "Add."

\* Indicates required fields.

- 8. If they have been added, you will see them on your roster when you scroll down to the bottom of this page.
- 9. Click the checkbox next to their name.
- 10. Select the "Invite Selected" button. This will send an email invitation to each individual, asking them to register for the event.

d simply send	ect a registration o	category					
	<u>t yet complete</u> if <u>mplete</u> if you see						
						🖬 Invit	te Selected
	First Name	Last Name	Company	Registration Status	Housing	Balance Due?	
	Lois	Lane	Collaborative Solutions	Exhibit Hall Staff * 🗙	+ Room		

- 11. When these individuals go to complete their registration, they will be prompted with registration options and should select **"Exhibitor Full Conference" and "Yes"** that they will attend the in-person event in Philadelphia. They will then add the applicable onsite experience to their online registration.
- 12. If the promo code has been applied correctly, they will not be prompted for payment.

# Registration

Please select your registration type.

		Advance Through Sept. 30	<b>Regular</b> Through Oct. 29
0	EP - Exhibit Hall Staff Paid (Member) More Info	\$119.00	\$119.00
0	EFCO - Exhibitor Full Conference Online (Member)  More Info	<b>\$0.00</b> <i>\$499.00</i>	\$0.00 \$599.00
	Will you attend onsite in Philadelphia? Yes		

## **Conference Experience**

第1	Exhibitor Full Conference In-Person Experience	\$0.00 <i>\$200.00</i>	\$0.00 <del>\$200.00</del>
Add	Exhibitor Wednesday Only In-Person Experience	<b>\$0.00</b> <i>\$50.00</i>	\$0.00 \$50.00
Add	Exhibitor Thursday Only In-Person Experience	<b>\$0.00</b> <i>\$50.00</i>	\$0.00 \$50:00
Add	Exhibitor Friday Only In-Person Experience	<b>\$0.00</b> <i>\$50.00</i>	\$0.00 \$50.00
	Next 🗲		

#### (Fee-Based) Full Conference

This option is recommended for anyone who would like to attend the event for professional development but will need to provide payment. (Only booth staff badge allotments will display in your Maritz Registration Dashboard.)

- 1. Log in to your Exhibitor eConsole to access the Maritz Registration Dashboard.
- 2. Select the "Exhibitor Registration and Housing" tile.
- 3. Click "Add/Edit Personnel" to add them to your group.

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Exhibit Hall Staff	5	0	5	
Contact Profile Lexie Nevels			View 🗲	

Group Financial Summary		The best thinking in higher ea
Registration Total	\$0.00	
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Payments	\$0.00	✓ Helpful Links

- 4. Insert their first name, last name, and email address (you must use either the email address associated with their EDUCAUSE Profile or an email that they can access to receive their unique invite).
- 5. Set "Have a promo code?" to "No."

\* Indicates required fields.

6. Under "View Allotment Summary," **do not click the "Please Select" button**, so these individuals are not designated as *any* registration type.

★ First Name
Lois
★ Last Name
Lane
* Email
zzllane2@test.comzz
Have a promo code? No

Please sele	ect the registration type if you	are assigning a complimentary staff badge.
Cancel	Add	

- 7. Click "Add."
- 8. If they have been added, you will see them on your roster when you scroll down to the bottom of this page.
- 9. Click the checkbox next to their name.
- 10. Select the "Invite Selected" button. This will send an email invitation to each individual, asking them to register for the event.

l simply send	-	hey are assigne	Hall Staff" badge you must selec ed a promo code, do not assign a nge button	• •	i wise, do not sele		lategory
	<u>mplete</u> if you see <u>First Name</u>			Registration Status	Housing	Balance Due?	te Selected
1662	Lois	Lane	Collaborative Solutions	Exhibit Hall Staff *	+ Room		

- 11. When these individuals go to complete their registration, they will be prompted with registration options and should select **"Exhibitor Full Conference" and "Yes"** that they will attend the in-person event in Philadelphia. They will then add the applicable onsite experience to their online registration.
  - I. If *they* are paying, they will be prompted for payment at the end.
  - II. If *you* are paying, have them complete the registration all the way through until they get to the payment screen and then close out. You will be able to pay for their registration from your dashboard.

## Individuals Affiliated with an Institution

If you are sharing one of your complimentary full conference registrations with an institutional client or presenter:

- Include your promo code—provided in your confirmation email from EDUCAUSE staff when you secured your opportunity (i.e. a sponsorship or presentation)—and the link to <u>EDUCAUSE</u>
   <u>Annual Conference Registration</u> in your message, so invitees can register themselves as an attendee.
- Ask your invitees to enter the promo code at the beginning of their registration. This will \$0 their full conference, in-person registration fee.

Your invitees may redeem your promotional code during their event registration at any time. Please be sure to use all of your complimentary registrations, as they are non-refundable.

#### If you are paying for an institutional client or presenter's registration:

• Include the link to <u>EDUCAUSE Annual Conference Registration</u> in your message, so invitees can register themselves as an attendee.

• Have them complete their registration all the way through until they get to the payment screen and then close out. Then, contact Maritz Global Events (formerly Experient) at 864-641-6856 to provide credit card payment for this registration over the phone.

# If you have purchased a registration bundle through our Corporate Give-Back opportunity to share with an institutional client or presenter:

- Include your promo code—provided in your confirmation email from EDUCAUSE staff when you secured your opportunity—and the link to <u>EDUCAUSE Annual Conference Registration</u> in your message, so invitees can register themselves as an attendee.
- Ask your invitees to enter the promo code at the beginning of their registration. This will \$0 their full conference, in-person registration fee.

Your invitees may redeem your promotional code during their event registration at any time. Please be sure to use all of your complimentary registrations, as they are non-refundable.

## **Important Reminders**

- We highly recommend that all staff and presenters who are attending the event register as soon as possible and **no later than September 24** in order to receive necessary communications in advance of the event.
- Complimentary exhibitor registrations must be processed in advance, by 11:59 p.m. ET on October 21. Any exhibitor registrations completed after this date and time (including on-site registrations) will be charged \$119, even if your allotment hasn't been used. This includes additional exhibitor badges beyond the complimentary number. (There are administrative costs to process registrations after October 21.)
- In order to provide lower registration fees, **lunch will not be provided on-site** for any registration type. There are several local food outlets available nearby.
- We are unable to accommodate complimentary registrations over what was included with your purchased opportunity. You are welcome to register additional attendees at the <u>designated</u> <u>registration fee</u>.
- To check the status of your staff's registrations, log in to your <u>Exhibitor eConsole</u> at any time and select the Exhibitor Registration and Housing tile. If you have questions regarding registration or housing or if you experience system difficulties, please contact Maritz Global Events (formerly Experient) by <u>email</u> or call 864-641-6856.